



Kalpiti is a seasoned transactional lawyer with over a decade of experience advising on corporate, commercial, foreign investment, and securities law. He regularly advises clients on deal structuring, mergers and acquisitions, inbound and outbound investments, joint ventures, corporate restructuring, investment structuring, strategic alliances, settlement deals, capital market deals, acquisition of stressed assets and private equity deals. He represents a diverse clientele, including domestic/international companies, private equity and angel investors, and start-ups across various sectors. He is skilled in negotiating exit and restructuring strategies for investors and joint venture partners. He also advises on regulatory approvals, disclosures, and corporate governance.

KALPIT KHANDELWAL

Partner | AEKOM LEGAL

Kalpiti@aekomlegal.com
(+91) 9212699169
New Delhi

PRIMARY PRACTICE

Mergers & Acquisition
Private Equity
Insolvency and Restructuring
Joint Ventures
General Corporate

EDUCATION

B.L.S.LL. B, *Government Law College, Mumbai (2012)*
Company Secretary (2012)
Master's in business laws, *National Law School of India University, Bangalore (2013)*
Post Graduate Diploma in Securities Law, *Government Law College, Mumbai (2011)*

AWARDS

'**Top Individual Lawyer - 2023**' by Forbes India.
'**Young Lawyer of the Year - 2024**' by Asian Legal Business.

PROFESSIONAL MEMBERSHIPS

Bar Council of Maharashtra & Goa since 2012

REPRESENTATIVE MATTERS

Mergers and Acquisitions

- Represented **Amber Enterprises** in acquisition of Sidwal Refrigeration, Pasio, Pravartaka, ILJin Electronics, Ever Electronics, Mecwin Technologies and Ascent Circuits; in its strategic alliance with Titagarh Rail Systems and Korea Circuit Co. and its strategic joint venture with Noise and Resolute Group.
- Represented **Dr. Ritesh Malik** and other shareholders of Innov8 in selling their 100% stake to OYO.
- Advised **Aisan Industry**, Japan, on acquisition of Fuel Pump Module business from Denso Corporation, Japan on its India leg.
- Represented shareholders of **SVG Media** in selling their 100% stake to Dentsu under an earnout structure.
- Advised **Jindal Poly Films**, on acquisition of JPF Netherlands Investment B.V, a Netherland company, from its existing shareholder Topaz Enterprise DMCC.
- Advised **Busy Infotech** on its acquisition by IndiaMart, a public listed company.
- Represented **Lemon Tree Hotels** in acquisition of Blue Keys Hotels.
- Represented **Modern Steels Limited**, in the divestment of its auto-component business to ADV Partners.
- Represented **Om Logistics** in acquisition of Sanjvik Terminals

Acquisitions under IBC

- Represented **Patanjali Ayurveda** in acquisition of Patanjali Foods (earlier known as Ruchi Soya) under CIRP process of IBC.
- Represented **Dhanuka Laboratories** in acquisition of Orchid Pharma under CIRP process of IBC.
- Represented **Eros Group** in acquisition of James Hotel as a going concern under liquidation regulations of IBC.
Represented **Deepak Industries** for acquisition of Lotus Auto Engineering, a subsidiary of Amtek Auto, as a going concern under liquidation regulations of IBC.
- Represented **Anirudh Agro** in acquisition of Viceroy Hotels under CIRP process of IBC.
- Advised Atyant Capital India Fund on the acquisition of JEKPL Private Limited.

Private Equity

- Advised **Amber Enterprises** on its investment in the fund raise by NRV DesignX Private Limited, along with Piper Serica and Think Next LLC.
- Advised **Bajaj Motors Limited** (lead investor) on its investment in Green Tiger Mobility Private Limited.
- Advised **HR Offshoring Ventures Pte. Ltd.** on minority acquisition of in Hector Beverages Private Limited (known as "Paper Boat").
- Advised **Dr. Ritesh Malik**, family office of Vijay Shekhar Sharma on the restructuring and fund raise by Greenr, a plant forward vegetarian restaurant chain.

Settlements

- Advised and structured various settlements pertaining to oppression and mismanagement issues, family disputes, and other commercial disputes for diverse clients, including Kamal Oils, Mr. Rajat Prasad (promoter of RR Financial Consultants Limited), B. Braun Medical, Kavi Proteins, Korra Worldwide, DMG Finance, etc.